

October 8th,2024 TSSS2024

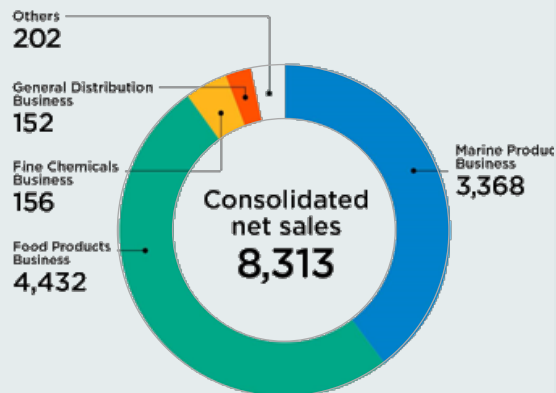
Collaborative Efforts with Suppliers to Ensure Seafood Sustainability

ー サプライヤーとの協働による水産物の持続可能性確保

Nissui Group's "Business"

- ニススイグループのビジネス

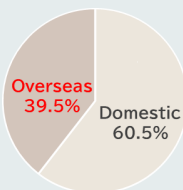
Global links & Local links (Number of countries with Group companies: 26)



Fiscal Year 2024 Financial Result (Unit: 100 million yen)



※ Sales are based on location



Nissui Group's Business Scale

Consolidated no. of employees

10,104

No. of group companies

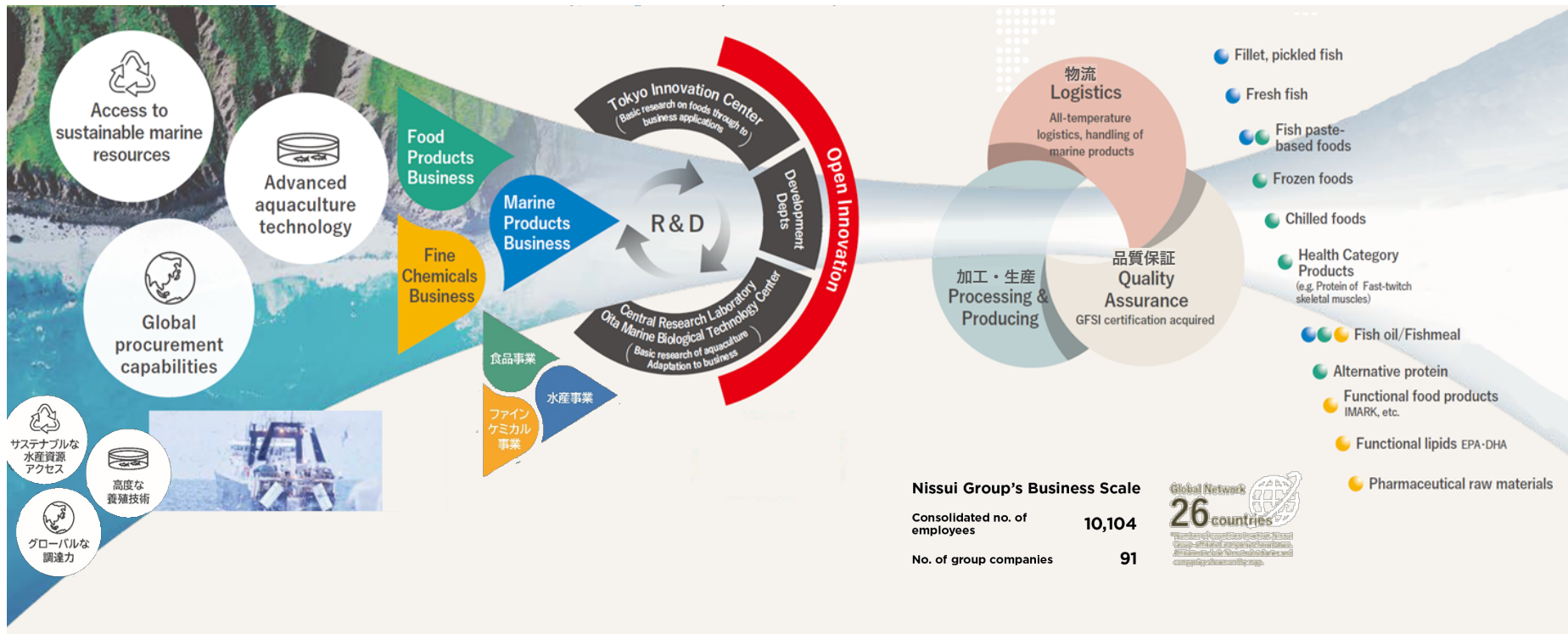
91

Global Network 
26 countries
*Number of countries in which Nissui Group-affiliated companies have bases. Affiliates include Nissui subsidiaries and companies shown on the map.

Nissui Group's Strength: Value Chain

- ニススイグループのバリューチェーン

Global links & Local links (Number of countries with Group companies: 26)



1st Survey of Procured Marine Resources Sustainability (2017)

- 第1回調達水産物資源調査 (2017)



Review of the state of world marine fishery resources

FOOD AND AGRICULTURE ORGANIZATION OF THE UNITED NATIONS
Rome, 2011
FAO FISHERIES AND AQUACULTURE TECHNICAL PAPER 569

Nissui Group が2016年に調達した水産物を調査し、FAOのデータで評価
We surveyed catch information for seafood procured in 2016 and evaluate based on FAO's data.

- Catch country (原料原産地)
- Fishing areas (FAO海域区分)
- Scientific name (学名)
- ISSCAAP (国際標準統計分類)

- FAO's data of initial resources
- Under fished (余裕) over 60%
 - Fully fished (満限) 40 ~ 60%
 - Over fished (枯渴) under 40%

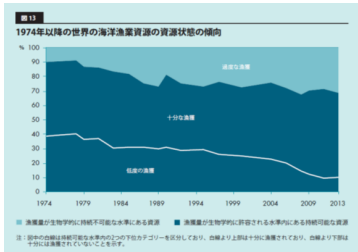
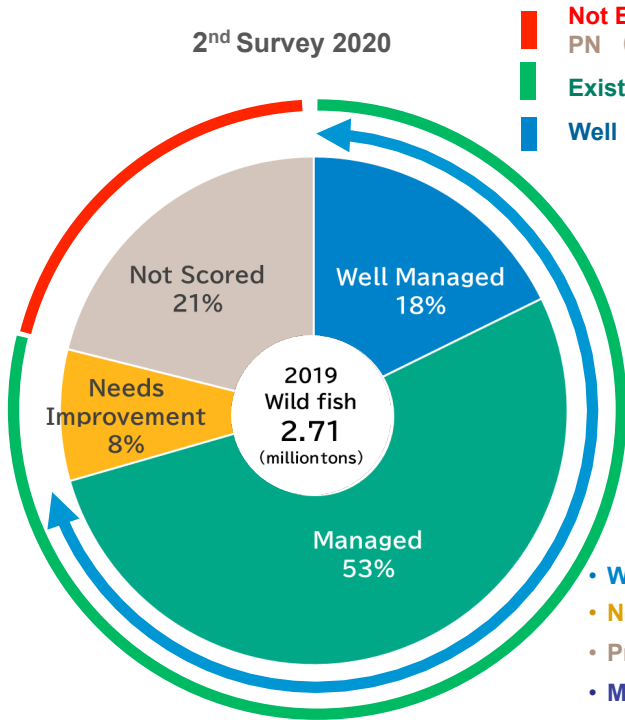


Table 21: State of exploitation and annual nominal catches of selected species and ISSCAAP groups listed in the Northwest Atlantic (2017 Statistical Area 27), 1950-2009														
Species	ISSCAAP group	1950	1955	1960	1965	1970	1975	1980	1985	1990	1995	2000	2005	2009
Atlantic herring	Atlantic herring	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic mackerel	Atlantic mackerel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic cod	Atlantic cod	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic saithe	Atlantic saithe	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic halibut	Atlantic halibut	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic tomcod	Atlantic tomcod	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic whiting	Atlantic whiting	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic plaice	Atlantic plaice	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sole	Atlantic sole	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic haddock	Atlantic haddock	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic pollock	Atlantic pollock	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic capelin	Atlantic capelin	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sand lance	Atlantic sand lance	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic eel	Atlantic eel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea bass	Atlantic sea bass	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea bream	Atlantic sea bream	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea perch	Atlantic sea perch	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea pike	Atlantic sea pike	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea trout	Atlantic sea trout	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea loach	Atlantic sea loach	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea blenny	Atlantic sea blenny	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea goby	Atlantic sea goby	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea catfish	Atlantic sea catfish	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea snake	Atlantic sea snake	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea turtle	Atlantic sea turtle	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea crab	Atlantic sea crab	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea shrimp	Atlantic sea shrimp	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea scallop	Atlantic sea scallop	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
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Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea clam	Atlantic sea clam	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea oyster	Atlantic sea oyster	100	100	100	100	100	100	100	100	100	100	100	100	100
Atlantic sea mussel	Atlantic sea mussel	100	100	100	100									

3rd Survey of Procured Marine Resources Sustainability (2023)

- 第3回調達水産物資源調査 (2023)

2nd Survey 2020



Not Exist Fishery Management system
PN (Profile Not Yet Complete)

Exist Fishery Management system

Well Managed, Managed Fisheries

Sustainable Sourcing
Improvements for
sustainability

◆ Ocean Disclosure Project(ODP)
Analysis method

🐟 FishSource Scores
→ Score 1 to 5

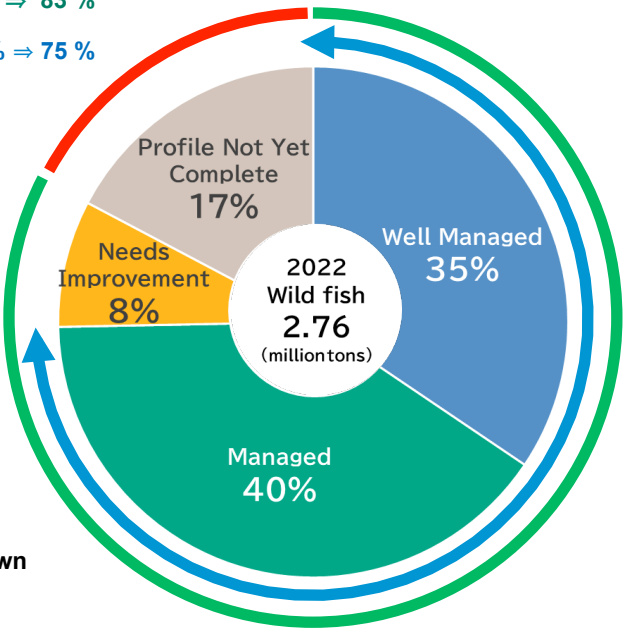
- Well Managed & Managed total 4 % up
- Needs Improvement no change
- Profile not yet complete 4 % down
- MSC certified from 55 to 72 17 species up

21 % ⇒ 17 %

79 % ⇒ 83 %

71 % ⇒ 75 %

3rd Survey 2023



Changes in MSC-Certified and Endangered Species Procurement

- MSC認証魚種と絶滅危惧種の調達内容の変化

Changes in MSC-Certified Species Procurement

- MSC-certified species increased from 55 to 72, an increase of 17 species.
- The total weight of MSC-certified species procured increased by 4%.

MSC認証魚種調達内容の変化

- 55魚種から72種へ17種増、1.3倍に
 - 調達総重量は、4%の増加

Changes in Endangered Species Procurement

- The number of endangered species decreased from 15 to 13, a reduction of 2 species
- 93% of procurement, by weight, has been shifted to MSC-certified species in line with policy.

絶滅危惧種の取り扱い内容の変化

- 15種から13種へと2種減少
- 調達方針に基づき、MSC認証魚種への転換進み**93%**に

2nd Survey					M S C Species		3rd Survey						
Rank			sp.	thousand tons	Comp. %	Rank	2020			sp.	thousand tons	Comp. %	vs. 2020
1	alaska pollock	スケトウダラ	10	597.5	77.6 %	1	1	alaska pollock	スケトウダラ	10	562.7	70.3 %	94.2 %
2	blue grenadier	ホキ		66.2	8.6 %	2	2	blue grenadier	ホキ		65.6	8.2 %	99.0 %
3	north pacific hake	バシフィックホワイティング		16.5	2.1 %	3	3	north pacific hake	バシフィックホワイティング		49.8	6.2 %	301.7 %
4	yellow fin sole	コガネガレイ		13.4	1.7 %	4	6	atlantic cod	タイセイヨウダラ(VU)		25.2	3.1 %	225.9 %
5	pacific cod	マダラ		12.6	1.6 %	5	5	pacific cod	マダラ		17.0	2.1 %	152.7 %
6	atlantic cod	タイセイヨウダラ(VU)		11.1	1.4 %	6	4	yellow fin sole	コガネガレイ		16.8	2.1 %	125.5 %
7	skip jack tuna	カツオ		6.7	0.9 %	7	11	haddock	ハドック(VU)		10.7	1.3 %	299.8 %
8	southern hake	ヒタチダラ		5.5	0.7 %	8	8	southern hake	ヒタチダラ		8.9	1.1 %	162.7 %
9	atlantic seabob	タイセイヨウエビ		4.9	0.6 %	9	27	sockeye salmon	ベニザケ		4.7	0.6 %	877.1 %
10	orange roughy	オレンジラッフィー		4.5	0.6 %	10	—	southern blue whiting	パタゴニアミナミダラ		4.6	0.6 %	148.0 %
	その他M SC		45	31.2	4.1 %			その他M SC		62	34.9	4.4 %	111.8 %
	MSC total		55	770.0	0.0 %			MSC total		72	800.9	0.0 %	104.0 %

Endangered Species (絶滅危惧種)									
	sp.	thousand tons	M S C %	Comp. %		sp.	thousand tons	M S C %	Comp. %
(MSC)	2	14.7	0.5%	53.9%	(MSC)	4	36.1	1.3%	93.0%
(Other)	13	12.6	0.5%	46.1%	(Other)	9	2.7	0.1%	7.0%
Endangered total	15	27.3	1.0%		Endangered total	13	38.8	1.4%	
Wild total		2,705.2			Wild total	304	2,760.1		

Changes in Endangered Species Procurement (details)

- 絶滅危惧種の調達内容の変化 (詳細)

2020	IUCN Redlist	english_name	japanese_name	msc_status	Weight(t)	MSC%
CR	Critically Endangered	europaean eel	ヨーロッパウナギ		0.8	
EN	Endangered	southern bluefin tuna	ミナミマグロ/インドマグロ		157	
		winter skate	ガンギエイ		116	
		sea cucumber	ナマコ		22	
		shortfin mako	アオザメ		8	
		atlantic halibut	タイセイヨウオヒョウ		6	
		japanese eel	ニホンウナギ		6	
VU	Vulnerable	golden threadfin bream	イトヨリダイ		39,446	
		atlantic cod	タイセイヨウダラ	MSC Certified	11,147	65.9%
					5,761	34.1%
		haddock	コダラ (ハドック)	MSC Certified	3,580	66.4%
					1,808	33.6%
		bigeye tuna	バチマグロ		3,159	
		atlantic horse mackerel	ニシマアジ		1,309	
		west african goatfish	ブルーマーリン/クロカジキ		125	
		spiny dogfish	アブラツノザメ		51	
		blue fish	オキスズキ		6	
		yellow tail flounder	カレイ科		39	
sub total				MSC Certified	14,727	22.1%
					52,019	77.9%
Total					66,746	
sub total				MSC Certified	14,727	53.9%
		total except golden threadfin bream			12,573	46.1%
Total					27,300	

2022	IUCN Redlist	english_name	japanese_name	msc_status	Weight(t)	MSC%
CR	Critically Endangered	europaean eel	ヨーロッパウナギ		0.9	
EN	Endangered	winter skate	ガンギエイ	MSC Certified	101	98.4%
					2	1.6%
		sea cucumber	ナマコ		38	
		southern bluefin tuna	ミナミマグロ/インドマグロ		20	
		japanese eel	ニホンウナギ		5	
		new zealand longfin eel	ニュージーランドオオウナギ		0.3	
VU	Vulnerable	—	—		—	—
		atlantic cod	タイセイヨウダラ	MSC Certified	25,184	96.9%
					797	3.1%
		haddock	コダラ (ハドック)	MSC Certified	10,731	99.5%
					58	0.5%
		bigeye tuna	バチマグロ		1,045	
		west african goatfish	west african goatfish		616	
		blue marlin	ブルーマーリン/クロカジキ		81	
		spiny dogfish	アブラツノザメ	MSC Certified	68	92.5%
					6	7.5%
		witch flounder	タイセイヨウヒレダラ		39	
sub total				MSC Certified	36,084	93.0%
					2,707	7.0%
Total					38,791	

Roadmap to Achieving Sustainable Seafood Procurement

-持続可能な水産物調達を実現するための進め方

Target Items (対応品目)

- Non-Group Sourced Items
- Major Fish Species by Procurement Volume
- Fish Species Used as Raw Material for Fishmeal, Oil, and Surimi
- Endangered species (IUCN Red list Species)

グループ外からの調達品
調達量が上位の魚種
魚粉・魚油、すりみ等の原料魚
絶滅危惧種 (IUCNレッドリスト)

Fish Species with Resource Issues Requiring Sustainable Sourcing Efforts (持続性の確保に課題のある魚種)

- Golden Threadfin Bream, Largehead Hairtail, Lizardfish, Goatfish, Indian Oil Sardine, Chub Mackerel, Pacific Mackerel, Japanese Jack Mackerel, Japanese sardinella

イトヨリダイ、タチウオ、エソ、ヒメジ、
インディアン・オイル・サーディン、マサバ、ゴマサバ、
アジ、サッパ

Actions to Ensure Sustainable Sourcing (持続性確保への取り組み)

- Shifting Endangered Fish Supply to MSC Certification
- Participation in Fish Feed Species Roundtable
- DNA Analysis of Fish Species Caught in Southeast Asia and Indian Seas
- Collaborating with External Groups on Sustainability Efforts

絶滅危惧種のMSC認証品への切り替え
魚粉・魚油原料魚のラウンドテーブルへの参加
東南アジア周辺海域での漁獲魚のDNA鑑定
外部団体との共同による持続性確保の取り組み

Challenges Identified in the Survey (調査で明らかになった課題)

- Accurate tracking and acquisition of fishing data for raw seafood materials in procured processed products. (Ensuring traceability)
- Identifying and addressing risks of human rights violations.

調達した加工品の原料水産物の正確な漁獲情報の追跡と取得
(トレーサビリティの確保)
人権侵害リスクの把握

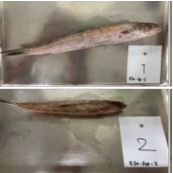




Collaborative Efforts with Suppliers to Ensure Seafood Sustainability 1

-サプライヤーとの協働による水産物の持続可能性確保 1

DNA Analysis Results of Fish Used in Surimi Production from India, Thailand, and China

- Collaborating with Local Surimi Producers and Importing Companies to Conduct DNA Testing on Raw Fish Materials
(現地生産事業者、輸入商社との協働による、インド、タイ、中国産すりみの原料魚DNA鑑定)

Golden Threadfin Bream, Chub Mackerel, Pacific Mackerel, Indian Oil Sardine, Largehead Hairtail, Lizardfish, Japanese Jack Mackerel, Japanese Halfbeak, Goatfish
イトヨリダイ、マサバ・ゴマサバ、インドマイワシ、タチウオ、エソ、マアジ、サッパ、ヒメジ

Indian Surimi					
Material fish 原料魚					
Species name 魚種名	Lizardfish エソ	Golden Threadfin Bream イトヨリ		Largehead Hairtail タチウオ	
Reported Scientific name 報告) 学 名	<i>Saurida tumbil</i>	<i>Nemipterus japonicus</i>	<i>Nemipterus japonicus</i>	<i>Lepturacanthus savala</i>	<i>Trichiurus lepturus</i>
Confirmed name (確定) 魚種名	—	ニホンイトヨリ	イトヨリの1種	トゲタチウオ	—
Confirmed Scientific name (確定) 学 名	—	<i>Nemipterus japonicus</i>	<i>Nemipterus randalli</i>	<i>Lepturacanthus savala</i>	—
Result (判定)	Unknown	Mach	Un Mach	Mach	Unknown

- DNA analysis of 31 samples from surimi production in India, Thailand, and China identified 21 species, but only 8 matched supplier-reported names. 10 samples remained unidentified. The study confirmed inaccuracies in supplier reports, and the IUCN Red List species *Nemipterus virgatus* (Golden Threadfin Bream) was not found.
- インド、タイ、中国産すりみ原料の31検体をDNA鑑定し、21検体の学名が特定されたが、報告された学名との一致は8検体のみ、10検体は学名が特定できていない。調達先の報告での問題点が確認され、IUCNレッドリスト指定の *Nemipterus virgatus* (イトヨリダイ) も検出されていない。

Collaborative Efforts with Suppliers to Ensure Seafood Sustainability 2

-サプライヤーとの協働による水産物の持続可能性確保 2

Socio-economic assessment on sustainability of extensive production of the greasyback shrimp and banana prawn

Joint research with Professor Akiko Ikeguchi, Yokohama National University, and Can Tho University, Vietnam

- ベトナムにおける粗放的エビ生産事業の持続可能性：社会経済的評価と課題（横浜国立大学 池口明子教授 他、ベトナムカントー大学との共同研究）

Survey Details

調査内容

- Production status
- Management status
- Environmental considerations
- Bycatch situation
- Social aspects and labor conditions
- Socio-economic evaluation

- ✓ 生産状況
- ✓ 経営状況
- ✓ 環境への配慮
- ✓ 混獲状況
- ✓ 社会性、労働実態
- ✓ 社会経済性評価

2022 Survey Details

Survey① May - June 2022

- ✓ NIGICO hearing
- ✓ Visits to Bac Lieu and Ca Mau
- ✓ Collection of statistics,
- ✓ farm visits and surveys
- ✓ Meeting with Can Tho University

Survey② August 2022

- ✓ Extensive farming survey
- ✓ Ca Mau, Dam Doi District: 85 households, 143ha
- ✓ Nyoc Hien District: 98 households, 414ha
- ✓ Intensive farming survey
- ✓ 26 households in both districts, questionnaire

2023 Survey Details

Survey③ September 2023

- ✓ Supplemental questionnaire survey

Results Presentation

- ✓ August 28 2024
Presented at the International Geographical Congress
- Dr. Ikeguchi, A. et al.
- Implication of food sovereignty in ecosystem-based aquaculture governance: a case study of extensive shrimp production in the Mekong delta, Vietnam

2022年調査内容

調査① 2022年5月-6月

- ✓ NIGICO社 ヒアリング
- ✓ バクリュウ省・カマウ省訪問
- ✓ 統計資料の収集
- ✓ 農家訪問と調査
- ✓ カントー大学打合せ

調査② 2022年8月

- 粗放養殖調査
- ✓ カマウ省 85世帯 143ha
- ✓ ニョックヒエン県 98世帯 414ha
- ✓ 集約養殖調査
- ✓ 両県 26世帯 アンケート調査

2023年調査内容

調査③ 2023年9月

- ✓ アンケート補足調査

成果発表 2024年8月

- ✓ 国際地理学会で発表

